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# Feedback

How feedback works on KBPublisher.

Users can contact the knowledgebase by sending a feedback request. They can use the feedback form to ask questions, provide general feedback or even to suggest updates.

Different subjects can be emailed to different moderators.

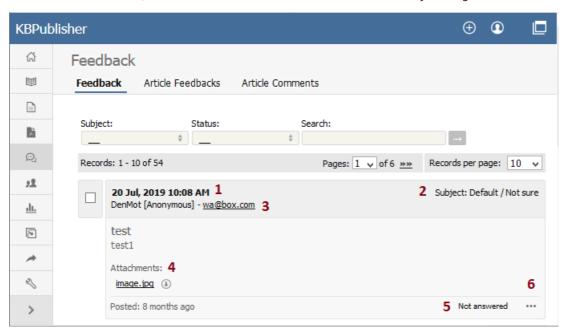
The feedback request also provides a 'Quick Response' answer. As the user types their question, KBPublisher searches for articles appropriate to the words typed and brings back the five articles most likely to match the query. If the answer is in one of the listed articles, the user doesn't have to send the query at all. They can simply click on the article instead.

The request is sent to an email address defined in the settings.

The person who receives the email can:

- · Reply by email, or
- · Publish the feedback to the knowledgebase as an article, or
- · Both reply and publish.

A user with administrator, moderator or editor access can view the feedback by clicking on the Feedback menu.



This brings up a list of the feedback that users have sent.

- 1. The date and time the user sent the feedback.
- 2. The subject area the user chose from the list of subjects when they sent the mail. The person reading the mail may also change the subject.
- 3. Username and Email of the user who has sent the feedback.
- 4. Attachments shows files the user has attached with their feedback.
- 5. The status of the feedback shows if an answer has been sent to the user or not.
- 6. When clicking the [...] icon, the menu with the following commands opens:
  - Click **Details** to view the history of messages sent to this feedback. The command is available only for a feedback with the *Answered* status.
  - Click Create An Article to add a new article based on this feedback to the knowledge base. A screen for creating a new
    article opens when selecting the command.
  - Click **Set status Answered** to change the feedback status from *Not answered* to *Answered*.
  - Click Set status Not answered to change the feedback status from Answered to Not answered.
  - Click **Answer** to reply to the user by email.
  - Click **Delete** to delete the user feedback.

It is quite common to both answer the user by email and then post to the knowledgebase. For example a user might ask a question that you think deserves to be a knowledgebase article, so you write the article and then email the user back to say that the answer is now on the knowledgebase.

The templates for the initial email and the reply are controlled in the settings.

## **Ask a Question**

If you still cannot find the information, you can use KBPublisher's "Ask a Question" feature. As you type in the **Question / Comment** textbox, KBPublisher will display articles that might answer your question. If that list doesn't provide the answer you're after, click **Send** to email your question to the knowledgebase administrator. Questions can be targeted, too, so that questions will be sent to different users in your knowledgebase based on the item selected in the Subject dropdown box.

For more information on configuring recipients for Ask a Question submissions, see the following articles:

- Set Who Receives Emails
- How Can I Route a Question Based on the Subject?
- Add New Feedback Subject

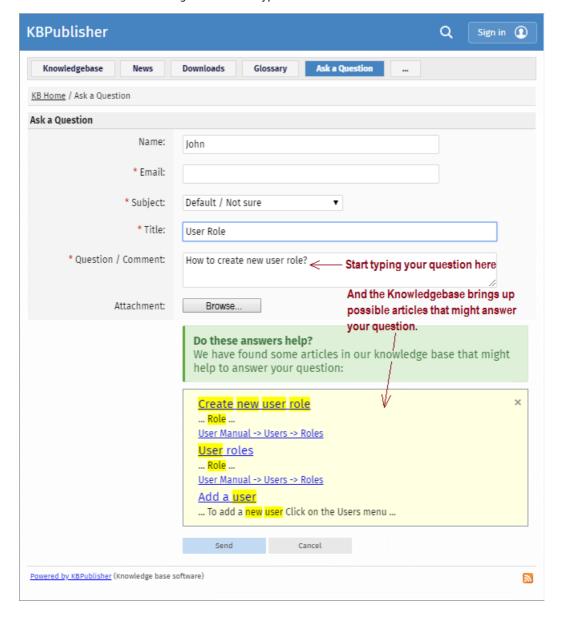
## **Quick Response**

By "connecting" your contact form with your knowledge base, your visitors can get instant answers to questions that they would normally send you via email.

If a user clicks on **Ask a question**, when they start typing their query into the **Question/Comments** field, KBPublisher checks what they are typing and searches for articles that may answer the question.

It presents the five best matches at the bottom of the screen under a heading called 'Do these answers help?'

The five articles returned change as the user types more words.



# **Turning off quick response**

This option can be turned off in Settings if you prefer a basic feedback form without this feature.

- Go to Admin Area
- Click on the **Settings** menu
- On the **Common** tab, under **Feedback**, uncheck **Enable 'quick response'**.

There are two ways to reply to emailed feedback from a user.

The first is to click on the link supplied in the email:

- Click on the link after **Read and respond to this message at** in the email
- This brings up a mail template for you to reply to.

Or you can do it from the feedback option:

- Click on the Feedback menu
- Click the Options icon under **Actions** to display the dropdown list, and then click **Answer**
- This brings up a mail template for you to reply to

Once the email template is open:

- Type your answer in the **Answer** section
- Click Send
- You return to the Feedback screen. The answered box is checked.

Sometimes, feedback from a user generates an idea for another article. You can create this article direct from the feedback page.

- Click on the **Feedback** menu.
- ullet Click the [...] icon in a user feedback to display the dropdown list, and then click **Create An Article**.
- This brings up a new article screen for you to start creating the new article. The text in the email is listed in the article title.
- <u>Create the article</u> as you normally would and save it.

You can create your own feedback subjects:

- From the Tools menu choose the Lists tab
- Click on Feedback Subject
- Choose Add New

#### You must include:

• A title. This is the subject the user picks from the drop-down list of subjects when they are sending feedback.

### You can also add:

- A **description**, which is an explanation of what this subject is used for.
- A **supervisor**. This allows you to determine which user will receive feedback for this subject. If you do not assign a supervisor, then the email assigned to recieve Support email will get the feedback. To assign the supervisor click on the **Add New** icon, find the person you want to receive the emails, and click **Assign**. You can add more than one supervisor. Each person on the list will receive the emails.
- Choose a **color** that will be associated with this feedback subject.
- The order this item is in the list of feedback subjects. This defaults to 1, which places the new type at the top of the list.
- Whether or not the feedback subject is **active**. If the subject is not active, then the user will not be able to choose this as a subject.

### Lastly

• Click Save.

SaComments allow readers to give feedback on articles.

You can read comments in the public view, or if you have admin access you can also see them from the comments tab in the knowledgebase.

### To add a comment:

- Open the article to read it
- On the right click on **More** icon in the float panel on the right.
- This brings up the screen to choose an action. Click on the Add Comment icon.
- This brings up the screen to add a comment. Type in your comment. Type it in as plain text. Do not include HTML.
- If you wish to be notified when someone else adds a comment to this article, check Subscribe
- Unless the system administrator has changed the settings, you will then need to type in a confirmation code. Type the code exactly as you see it. Match upper and lower case.
- Click Send.

Your comment is displayed beneath the article.

By default, it is displayed immediately, but this can be changed in the settings to require approval first.

The Article Comments screen displays a list of the comments users have added to articles.

To get to this screen:

- Select the Feedback menu
- Click on the the Article Comments tab.



- 1. The Status drop-down list allows you to filter comments by whether they have been published or are unpublished.
- 2. Use the **Search** field to search for specific text in the comment.
- 3. Once you have changed the status or typed in a search command, use the [→] button to get the results back.
- 4. The records line contains information about how many comments are displayed here, how many pages there are in the list, and the number of records per page. You can use this to move through the list of comments.

Information shown for each comment includes:

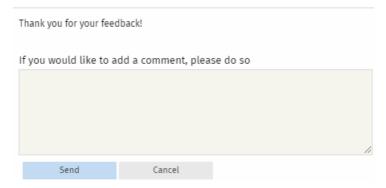
- 5. The date and time the comment was posted, plus a name and email of the user who posted the comment.
- 6. The first 200 characters of the comment are displayed initially. If there are more than 200 characters, this will be shown by '... more' at the end. You can click on 'more' to display the full comment.
- 7. The title of the article for which the comment was made, plus the total number of comments for this article.
- 8. The status of the comment. Articles can be published or not published.
- 9. When clicking the [...] icon, the menu with the following commands opens:
  - Article details opens detailed information about the article for which the comment was made.
  - Set Inactive/Set Active changes the status of the comment.
  - Edit allows you to edit the user comment.
  - **Delete** is used to delete the comment.

Users can rate articles to say whether they were helpful or not helpful.

Depending on how you set your knowledgebase up, they can either rate an article as:

- Helpful/Not helfpul, or
- Use a star rating system.

When a user rates an article they can also add a comment saying why they rated the article the way they did.



These comments are emailed to the supervisor for that category, or if no supervisor is assigned, to the system administrator.

You can see these rating comments in the Admin area

- Choose the **Feedback** menu
- Select the Rating Comments tab

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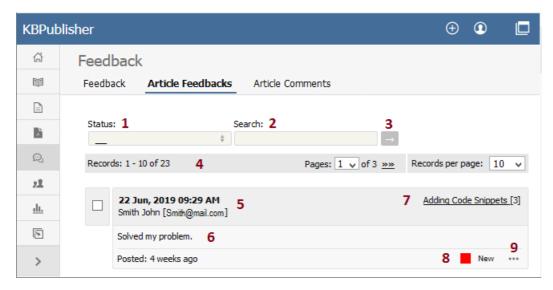
This functionality works in version 3.5 and above

Some functionality mentioned on this screen works in version 3.5 only or has been changed for version 4.0. For a complete list of changed/new functionality, please see <u>version 4.0 release notes</u>

The Article Feedbacks screen displays a list of the comments users have added when they rated an article 'Helpful / Not helpful'.

To get to this screen:

- Select the Feedback menu
- Then click on the Article Feedbacks tab.



- 1. The **Status** drop-down list allows you to filter the rating comments list by a single status, such as *New, Ignore, In progress, Processed.*
- 2. Use the **Search** field to search for specific text in rating comments.
- 3. Once you have changed the status or typed in a search command, use the [→] button to get the results back.
- 4. The records line contains information about how many rating comments are displayed, how many pages there are in the list, and the number of records per page. You can use this to move through the list of rating comments.

Information shown for each article includes:

- 5. The date and time the feedback was posted, plus a name and email of the user who made the comment.
- 6. The first 200 characters of the comment are displayed initially. If there are more than 200 characters, this will be shown by '... more' at the end. You can click on 'more' to display the full comment.
- 7. The title of the article about which the comment was made, plus the total number of rating comments for this article.
- 8. The current status of the comment is shown as a color. Red denotes a new comment, yellow denotes in progress (the article is being reviewed), blue denotes that the article is currently being updated, and grey denotes a comment that you have chosen to ignore. (You can change the statuses and the colors from the **Settings** menu, **Lists** tab.)
- 9. When clicking the [...] icon, the menu with the following commands opens:
  - Article details opens detailed information about the article for which the comment was made.
  - **Set status** changes the current status of the comment.
  - Edit allows you to edit the comment.
  - **Delete** is used to delete the comment.

This functionality works in version 3.5 and above